

EXHIBIT

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May 4, 2012

VIA EMAIL: lberlik@berliklaw.com

Lee E. Berlik, Esq.
BerlikLaw, LLC
1818 Library Street
Suite 500
Reston, VA 20190

Re: World Mission Society, Church of God vs. Michele Colon and Tyler J. Newton
Case No.: 2011-17163

Dear Lee:

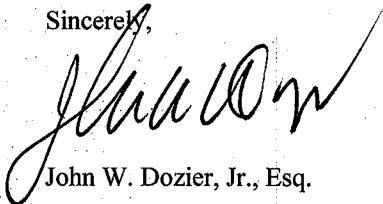
We have considered approaching a settlement in this matter on a "peace-meal" basis in which we took into account all of the comments made by your clients. We find this approach untenable and unacceptable.

Our client has authorized us to make an offer to dismiss all claims against both parties with prejudice in return for the following:

1. Removal of all references to our client and all those affiliated in any manner with our client;
2. An agreement of non-disparagement moving forward; and
3. Standard Confidentiality and other provisions the parties agree are acceptable in the Settlement Agreement.

Obviously time is of the essence and we would like a response immediately.

Sincerely,



John W. Dozier, Jr., Esq.

JWDjr/lwc